



Foreign Agricultural Service

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## Cote d'Ivoire

## Oilseeds and Products

## Annual

## 2002

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### Report Highlights:

**Post forecasts increased palm oil production in 2001/2002 due to good rains in 2001, the entry into production of replanted trees and the recovery in world market price. Poor rainfall distribution in 2000 and repeated disruption of palm fruit delivery to processing firms contributed to the sharp drop in palm oil production in 2000/2001. Despite the fall in total oil exports, palm oil exports increased in 2001 due to increased refined oil exports to neighboring countries. Total oil imports rose in 2001 due to increased crude palm oil imports to supplement local production.**

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## Executive Summary

Post forecasts increased palm oil production in 2001/2002 due to good rains in 2001, the entry into production of replanted trees and improving world market price. Production fell in 2000/2001 due to poor rainfall distribution in 2000 coupled with the repeated disruption in palm fruit delivery to processing firms as a result of farmers' strike action against reduced producer price. In January 2001, low world market price of palm oil caused processing firms to reduce producer price of palm fruit from 23 F CFA/kg in 2000 to 19.07 F CFA/kg in early 2001. However, it was later raised to 20 F CFA/kg after farmers' agitation. Currently, producers are expecting the producer price to be increased to 30 F CFA/kg.

Total oil exports fell in 2001 due to reduced supply and relatively high domestic sale. Total oil exports in 2001 were 100,073 MT against 112,958 MT in 2000. Palm oil remains the most important export, accounting for about 75 percent of total oil exports in 2001. There was a slight increase in palm oil exports due to increased exports of refined palm oil to neighboring countries. Palm oil exports in 2001 were 74,505 MT compared to 72,190 MT in 2000. Refined palm oil export is expanding and in 2001, exports were 63,244 MT compared to 58,979 MT in 2000.

Total oil meal exports fell in 2001 due to the fall in supply coupled with low export demand. Exports in 2001 were 38,400 MT compared to 56,042 MT in 2000. Soybean imports in 2001 were only 500 MT, all from Brazil.

Total oil imports increased in 2001 due to increased imports of crude palm oil for domestic processing. Total oil imports in 2001 were 39,972 MT against 18,963 MT in 2000. In 2001, Cote d'Ivoire imported 33,205 MT of crude palm oil for domestic processing from Indonesia compared to 10,718 MT in 2000. Other vegetable oil imports were down due to relatively high prices. Refined palm oil imports in 2001 were 931 MT against 2,232 MT in 2000. Other imports of significance in 2001 were rapeseed oil, 1,245 MT against 1,827 MT in 2000; refined sunflower oil, 651 MT against 745 MT in 2000; olive oil, 1,330 MT against 733 MT in 2000.

Exchange Rate: U.S.\$1.00 = 749 F CFA on February 13, 2002.

PSD Table						
Country	Cote d'Ivoire					
Commodity	Oil, Palm				(1000 HA)(1000 TREES)(1000 MT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		10/2000		10/2001		10/2002
Area Planted	192	192	195	195	0	197
Area Harvested	175	175	180	180	0	184
Trees	25550	25550	26280	26280	0	26864
Beginning Stocks	1	1	1	1	1	1
Production	270	248	275	270	0	275
MY Imports	30	11	26	36	0	15
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	301	260	302	307	1	291
MY Exports	70	78	65	95	0	77
MY Exp. to the EC	20	10	20	15	0	18
Industrial Dom. Consum	82	58	84	75	0	76
Food Use Dom. Consump.	148	123	152	136	0	137
Feed Waste Consumption	0	0	0	0	0	0
TOTAL Dom. Consumption	230	181	236	211	0	213
Ending Stocks	1	1	1	1	0	1
TOTAL DISTRIBUTION	301	260	302	307	0	291
Calendar Year Imports	0	35	0	20	0	17
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	75	0	90	0	74
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Export Trade Matrix			
Country	Cote d'Ivoire		
Commodity	Oil, Palm		
Time period	Jan-Dec	Units:	MT
Exports for:	1999		2000
U.S.	20	U.S.	15
Others		Others	
Netherlands	31282	Netherlands	12364
Niger	30227	Niger	23497
Benin	3117	Benin	5282
Burkina Faso	13879	Burkina Faso	9622
Belgium	1242	Senegal	5508
Ghana	5022	Ghana	5779
Spain	1207	Mali	2099
Italy	1549	Italy	1525
U.K.	6073	U.K.	1036
Togo	1766	Togo	3582
Total for Others	95364		70294
Others not Listed	5624		1880
Grand Total	101008		72189

Import Trade Matrix			
Country	Cote d'Ivoire		
Commodity	Oil, Palm		
Time period	Jan-Dec	Units:	MT
Imports for:	1999		2000
U.S.		U.S.	
Others		Others	
Brazil	1018	Germany	37
Indonesia	13950	Indonesia	12764
Malaysia	1289	Malaysia	148
Spain	181		
Singapore	37		
Total for Others	16475		12949
Others not Listed			
Grand Total	16475		12949

## Other Trade Data

### Meal Exports (MT)

	2000	2001
Cotton Meal	39,432	30,638
Coconut Meal	4,916	4,123
Palm Kernel Meal	11,694	3,640
Total	56,042	38,401

### Vegetable Oil Exports (MT)

	2000	2001
Palm oil	72,188	74,504
Coconut oil	13,478	6,796
Palm Kernel oil	14,042	8,349
Cotton oil	0	0
Total	99,708	89,649

### Prices

	2000	2001
Palm Fruit	23 F CFA/kg	20 F CFA/kg
Domestic		
Crude Palm oil 1/	115 F CFA/kg	195 F CFA/kg
Refined Palm oil	600 F CFA/liter	835 F CFA/liter
Export		
Crude Palm oil 1/	155 F CFA/kg	235 F CFA/kg
Refined Palm oil 2/	160 F CFA/kg	240 F CFA/kg

- 1/ Price to domestic refiners based on the Rotterdam price less freight and insurance.
- 2/ The average Malaysia RBD palm oil for 2000 and 2001 converted to F CFA. (West African prices are usually based on Malaysia plus insurance and freight).